

Stockholm, 10 November 2023

**To the bondholders in:**

**ISIN: SE0015811385 – Nyfosa AB (publ) maximum SEK 2,000,000,000 senior unsecured callable floating rate green bonds 2021/2024**

**UNCONDITIONAL NOTICE OF EARLY REDEMPTION**

**This unconditional notice of early redemption (the “Notice”) has been sent on 10 November 2023 to Bondholders directly registered as of 9 November 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”) issued by Nyfosa AB (publ) (the “**Issuer**”), with first issue date on 30 April 2021 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives unconditional notice to all Bondholders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 12.3 (*Early Voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 6 December 2023 and the Record Date for the early redemption will be 29 November 2023, *i.e.* five (5) Business Days prior to the Redemption Date. The Redemption will be financed with proceeds from the bond issue in April 2023, the purpose of which was to refinance the Bonds.

Upon Redemption all outstanding Bonds (as of the Record Date) will be redeemed at the redemption price of 100.00 per cent. of the total outstanding Nominal Amount (the “**Redemption Price**”).

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The Redemption Price together with accrued and unpaid interest up to and including the Redemption Date (the “**Redemption Amount**”) will be paid on the Redemption Date to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Stina Lindh Hök, CEO  
stina.lindh.hok@nyfosa.se

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**Nyfosa AB (publ)**