



Press release

Stockholm, May 9, 2019

Nyfosa investigates the possibilities for issuing senior unsecured bonds

Nyfosa AB ("Nyfosa") has mandated SEB and Swedbank to arrange a series of Nordic fixed income investor meetings on May 13-14th, 2019 in order to investigate the possibilities for issuing senior unsecured bonds.

Nyfosa investigates the possibilities for issuing senior unsecured bonds with an expected volume of MSEK 500 under a framework of MSEK 1,500. Bond proceeds will be used to strengthen the company's financial position and general corporate purposes, including to increase acquisition readiness and strengthen the conditions for reaching Nyfosa's growth target of annual growth in earnings and property holdings of at least 20 percent, up to a total property value of MDSEK 25.

Subject to prevailing market conditions, the Company may decide to issue SEK denominated senior unsecured bonds with a maturity of around 3 years with floating interest.

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About Nyfosa

Nyfosa is a transaction-based and opportunistic property company. The company's business concept is based on active participation in the Swedish transaction market combined with an investment strategy that can be flexible to the property market. The goal is to develop and add value to a growing property portfolio while generating sustained high returns. At present, Nyfosa is focusing primarily on commercial properties in Sweden. As of March 31, 2019, Nyfosa owned commercial properties with a total property value of approximately SEK 15.7 billion. The company's stock is listed on Nasdaq Stockholm since November 2018. Read more at www.nyfosa.se.

Nyfosa AB

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