



Press release

June 5, 2019

Nyfosa publishes bond prospectus and applies for admission to trading of its bonds on Nasdaq Stockholm

Nyfosa AB ("Nyfosa") issued on May 22, 2019 MSEK 750 senior unsecured bonds within a total framework amount of up to MDSEK 1.5. The bonds have a tenor of three years and a floating interest rate of Stibor 3m + 375 bps.

Nyfosa intends to apply for admission to trading of the bonds on Nasdaq Stockholm and the first day of trading is expected to be on or about June 10, 2019. In connection with this, Nyfosa has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus will be available through Nyfosa's (www.nyfosa.se) and the Swedish Financial Supervisory Authority's (www.fi.se) websites.

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The information was submitted for publication through the agency of the contact person set out above on June 5, 2019 at 09.15 am CEST

About Nyfosa

Nyfosa is a transaction-based and opportunistic property company. The company's business concept is based on active participation in the Swedish transaction market combined with an investment strategy that can be flexible to the property market. The goal is to develop and add value to a growing property portfolio while generating sustained high returns. At present, Nyfosa is focusing primarily on commercial properties in Sweden. As of March 31, 2019, Nyfosa owned commercial properties with a total property value of approximately SEK 15.7 billion. The company's stock is listed on Nasdaq Stockholm since November 2018. Read more at www.nyfosa.se.

Nyfosa AB

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