



Press release

March 4, 2020

Nyfosa has completed a property portfolio acquisition at a total value of approximately SEK 4.2 billion and issues 10,310,000 shares

On December 16, 2019, Nyfosa announced that it had signed an agreement with Randviken Fastigheter AB regarding acquisition of a property portfolio at a total value of SEK 4.174 billion. The acquisition consists of a portfolio of 79 commercial properties. The acquisition has today been completed. As part of the purchase price, the Board of Directors of Nyfosa has resolved to issue 10,310,000 new shares, which have been subscribed for by the seller. The issue of the new shares has been carried out based on the authorization from the Annual General Meeting on May 9, 2019 and will result in dilution for existing shareholders in Nyfosa with approximately 5.6 percent of the capital and votes.

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About Nyfosa

Nyfosa is a transaction-based and opportunistic property company. The company's business concept is based on active participation in the Swedish transaction market combined with an investment strategy that can be flexible to the property market. The goal is to develop and add value to a growing property portfolio while generating sustained high returns. At present, Nyfosa is focusing primarily on commercial properties in Sweden. As of December 31, 2019, Nyfosa owned commercial properties with a total property value of approximately SEK 19.6 billion. The company's stock is listed on Nasdaq Stockholm since November 2018. Read more at www.nyfosa.se.

Nyfosa AB

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