



Press release

May 31, 2021

Nyfosa publishes bond prospectus and applies for admission to trading of its bonds on the sustainable bond list of Nasdaq Stockholm

On 30 April 2021, Nyfosa AB ("Nyfosa") issued senior unsecured green bonds in an amount of SEK 1,000,000,000 under a framework of SEK 2,000,000,000 (the "Bonds"). Under the terms and conditions of the Bonds, Nyfosa has undertaken to apply for admission to trading of the Bonds on the sustainable bond list of Nasdaq Stockholm. For the purpose of the admission to trading, Nyfosa has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority today. Nyfosa will submit an application for admission to trading of the Bonds and the first listing day on Nasdaq Stockholm is expected to be on or about 2 June 2021. The prospectus will be available at Nyfosa's website www.nyfosa.se and the Swedish Financial Supervisory Authority's website www.fi.se.

Contact information

Stina Lindh Hök, CEO, Nyfosa, stina.lindh.hok@nyfosa.se, mobile +46 (0)70-577 18 85
Johan Ejerhed, Head of Finance, johan.ejerhed@nyfosa.se, mobile +46 (0)70-393 98 87

About Nyfosa

Nyfosa is a transaction-based property company that creates value by accumulating sustainable cash flows and continuously evaluating new business opportunities. Our opportunistic investment strategy enables acquisitions in various geographies and categories, but we prioritize commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of March 31, 2021, Nyfosa's property value amounted to approximately SEK 30.6 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Nyfosa AB

Besöksadress Hästholmsvägen 28, 131 30 Nacka **Telefon** 08 406 64 00
Postadress Box 4044, 131 04 Nacka **E-post** info@nyfosa.se