

Nyfosa publishes prospectus and applies for admission to trading of its hybrid bonds on the corporate bond list of Nasdaq Stockholm

On 18 November 2021, Nyfosa AB ("Nyfosa") issued subordinated perpetual floating rate callable capital securities of SEK 800,000,000 under a framework of SEK 2,000,000,000 (the "Hybrid Bonds"). Under the terms and conditions of the Hybrid Bonds, Nyfosa has undertaken to apply for admission to trading of the Hybrid Bonds on the corporate bond list of Nasdaq Stockholm. For the purpose of the admission to trading, Nyfosa has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority today. Nyfosa will submit an application for admission to trading of the Hybrid Bonds and the first listing day on Nasdaq Stockholm is expected to be on or about 16 December 2021. The prospectus will be available at Nyfosa's website www.nyfosa.se and the Swedish Financial Supervisory Authority's website www.fi.se.

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About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish and Finnish markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of September 30, 2021, Nyfosa's property value amounted to approximately SEK 34.5 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

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