

NOT FOR DISTRIBUTION IN OR TO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

Nyfosa announces that the condition for early redemption of existing bonds with ISIN SE0017562630 has been fulfilled

Nyfosa AB ("**Nyfosa**" or the "**Company**") announced on September 19, 2024 that the Company had exercised its option for early redemption ("**Early Redemption**") of its outstanding bonds with ISIN SE0017562630 not being repurchased in the voluntary tender offer announced by Nyfosa on September 16, 2024 (the "**Bonds**").

The Early Redemption was conditional upon the settlement of an issue of new senior unsecured green bonds as announced by the Company through a press release on September 19, 2024 (the "**New Bond Issue**"). The settlement of the New Bond Issue occurred today and the conditions for the Early Redemption have therefore been fulfilled. The Early Redemption will consequently occur on October 14, 2024. The redemption price together with accrued and unpaid interest from, but excluding, the previous interest payment date up to and including the Redemption Date will be paid to each person who is registered as a holder of Bonds in the debt register maintained by Euroclear Sweden at the end of the record date on October 7, 2024.

For more information please contact:

Stina Lindh Hök, CEO, tel: +46(0) 70-577 18 85, e-mail: stina.lindh.hok@nyfosa.se

Johan Ejerhed, Head of Finance, tel: +46(0) 70-393 98 87, e-mail: johan.ejerhed@nyfosa.se

About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish, Finnish and Norwegian markets with a focus on commercial properties in high-growth regions. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of June 30, 2024, Nyfosa's property value amounted to SEK 39.0 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Press Release
26 September 2024 16:00:00 CEST



Attachments

[Nyfosa announces that the condition for early redemption of existing bonds with ISIN SE0017562630 has been fulfilled](#)